

Traffic snapshot

- MAHB network of airports registered 32.6million passenger movements in 3Q23, reaching 88.3% of 3Q19, a remarkable recovery in passenger volume compared to the past two quarters of 2023.
- International and domestic passenger movements recorded 15.9million and 16.7million respectively for 3Q23, reaching 90.3% and 86.4% of 3Q19 levels.
- September 2023, being customarily a low month even during pre-pandemic years, recorded 10.3million passengers, reaching close to 90% of September 2019 level.
- International and domestic September passenger movements registered 5.0million and 5.3million respectively with international passengers reaching 92.5% of September 2019, the highest passenger movements to reach 2019 level for a month traffic.
- Malaysia's total passenger movements registered 21.7million passengers in 3Q23, reaching 80.9% of 3Q19 levels. International and domestic passenger movements registered 10.3million and 11.4million passenger movements reaching 76.9% and 84.9% respectively.
- September 2023 passenger movements for airports in Malaysia recorded 6.9million passengers reaching 83.0% of September 2019 levels.
- Istanbul SGIA passenger movements grew by 19.0% with 10.9million passengers in 3Q23 over 2Q23, driven by the summer travel seasons and airlines' route expansions. Traffic remains resilient increasing by 7.9% in 3Q23 over the same corresponding period in 2019.
- September passenger movements continue to register 3.4million passengers, an increase of 6.5% over September 2019. The international sector continued to register growth at the end of the summer season at 1.8million passengers, a growth of 34.1% over the same month in 2019.

Passenger movements ('000) snapshot, September 2023

| Total | 2023 September | 2022 September | % YOY | 2023 Year- to-date | 2022 Year- to-date | %YOY | 2023 ¹LTM | 2022 ¹LTM | %YOY |
|--------------------------|-------------------|-------------------|--------------|-----------------------|-----------------------|---------------|----------------|---------------|---------------|
| KLIA | 4,025 | 2,698 | 49.2% | 34,533 | 15,989 | 116.0% | 43,944 | 18,514 | 137.4% |
| <i>International</i> | 2,781 | 1,652 | 68.3% | 23,380 | 8,056 | 190.2% | 29,597 | 8,636 | 242.7% |
| <i>ASEAN</i> | 1,328 | 892 | 48.9% | 11,723 | 4,196 | 179.4% | 15,031 | 4,428 | 239.5% |
| <i>Non-ASEAN</i> | 1,453 | 761 | 91.1% | 11,657 | 3,861 | 201.9% | 14,567 | 4,208 | 246.2% |
| <i>Domestic</i> | 1,244 | 1,046 | 18.9% | 11,154 | 7,933 | 40.6% | 14,346 | 9,879 | 45.2% |
| MASB Airports | 2,909 | 2,634 | 10.5% | 26,143 | 19,266 | 35.7% | 36,537 | 23,767 | 53.7% |
| <i>International</i> | 507 | 284 | 78.4% | 4,372 | 1,226 | 256.6% | 5,402 | 1,239 | 336.0% |
| <i>ASEAN</i> | 383 | 270 | 41.9% | 3,388 | 1,164 | 191.1% | 4,328 | 1,176 | 268.0% |
| <i>Non-ASEAN</i> | 123 | 13.8 | 790.8% | 984 | 62 | 1483.9% | 1,074 | 63 | 1605.5% |
| <i>Domestic</i> | 2,402 | 2,350 | 2.2% | 21,771 | 18,040 | 20.7% | 31,135 | 22,528 | 38.2% |
| Total MAHB | 6,934 | 5,332 | 30.0% | 60,677 | 35,255 | 72.1% | 80,481 | 42,281 | 90.3% |
| Istanbul SGIA² | 3,408 | 2,883 | 18.2% | 28,085 | 22,869 | 22.8% | 39,279 | 33,053 | 18.8% |
| Total MAHB System | 10,342 | 8,215 | 25.9% | 88,762 | 58,124 | 52.7% | 119,760 | 75,333 | 59.0% |

| International | 2023 September | 2022 | % YOY | 2023 Year- to-date | 2022 | %YOY | 2023 LTM | 2022 | %YOY |
|------------------------------|-------------------|--------------|--------------|-----------------------|---------------|---------------|---------------|---------------|---------------|
| KLIA | 2,781 | 1,652 | 68.3% | 23,380 | 8,056 | 190.2% | 29,597 | 8,636 | 242.7% |
| ASEAN | 1,328 | 892 | 48.9% | 11,723 | 4,196 | 179.4% | 15,031 | 4,428 | 239.5% |
| Non-ASEAN | 1,453 | 761 | 91.1% | 11,657 | 3,861 | 201.9% | 14,567 | 4,208 | 246.2% |
| MASB Airports | 507 | 284 | 78.4% | 4,372 | 1,226 | 256.6% | 5,402 | 1,239 | 336.0% |
| ASEAN | 383 | 270 | 41.9% | 3,388 | 1,164 | 191.1% | 4,328 | 1,176 | 268.0% |
| Non-ASEAN | 123 | 13.8 | 790.8% | 984 | 62 | 1483.9% | 1,074 | 63 | 1605.5% |
| Total KLIA & MASB | 3,288 | 1,936 | 69.8% | 27,752 | 9,282 | 199.0% | 34,999 | 9,875 | 254.4% |
| ASEAN | 1,712 | 1,162 | 47.3% | 15,110 | 5,359 | 181.9% | 19,359 | 5,604 | 245.4% |
| Non-ASEAN | 1,576 | 774 | 103.6% | 12,641 | 3,923 | 222.2% | 15,641 | 4,271 | 266.2% |
| Istanbul SGIA | 1,756 | 1,511 | 16.2% | 14,594 | 11,277 | 29.4% | 20,539 | 15,481 | 32.7% |
| Total MAHB System | 5,044 | 3,448 | 46.3% | 42,346 | 20,560 | 106.0% | 55,538 | 25,355 | 119.0% |

| Domestic | 2023 September | 2022 | % YOY | 2023 Year- to-date | 2022 | %YOY | 2023 LTM | 2022 | %YOY |
|--------------------------|-------------------|--------------|--------------|-----------------------|---------------|--------------|---------------|---------------|--------------|
| KLIA | 1,244 | 1,046 | 18.9% | 11,154 | 7,933 | 40.6% | 14,346 | 9,879 | 45.2% |
| MASB Airports | 2,402 | 2,350 | 2.2% | 21,771 | 18,040 | 20.7% | 31,135 | 22,528 | 38.2% |
| Total | 3,646 | 3,395 | 7.4% | 32,925 | 25,973 | 26.8% | 45,482 | 32,406 | 40.3% |
| Istanbul SGIA | 1,652 | 1,372 | 20.4% | 13,491 | 11,592 | 16.4% | 18,740 | 17,572 | 6.6% |
| Total MAHB System | 5,298 | 4,767 | 11.1% | 46,416 | 37,565 | 23.6% | 64,221 | 49,978 | 28.5% |

*September is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

†LTM refers to the last twelve months, up to and including the month in question

‡Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot , September 2023

| Airport | 2023 September | 2022 | % YOY | 2023 Year- to-date | 2022 | %YOY | 2023 LTM | 2022 | %YOY |
|-------------------------|-------------------|--------------|--------------|-----------------------|--------------|---------------|---------------|--------------|---------------|
| Terminal 1 Total | 1,993 | 1,451 | 37.3% | 16,899 | 8,223 | 105.5% | 22,009 | 9,420 | 133.6% |
| <i>International</i> | <i>1,563</i> | <i>1,028</i> | <i>52.0%</i> | <i>13,228</i> | <i>5,249</i> | <i>152.0%</i> | <i>17,063</i> | <i>5,760</i> | <i>196.2%</i> |
| ASEAN | 530 | 373 | 42.2% | 4,725 | 1,841 | 156.7% | 6,150 | 2,009 | 206.2% |
| Non-ASEAN | 1,033 | 656 | 57.6% | 8,503 | 3,408 | 149.5% | 10,912 | 3,751 | 190.9% |
| <i>Domestic</i> | <i>430</i> | <i>423</i> | <i>1.6%</i> | <i>3,671</i> | <i>2,974</i> | <i>23.5%</i> | <i>4,946</i> | <i>3,660</i> | <i>35.2%</i> |
| Terminal 2 Total | 2,033 | 1,247 | 63.0% | 17,635 | 7,766 | 127.1% | 21,934 | 9,094 | 141.2% |
| <i>International</i> | <i>1,218</i> | <i>624</i> | <i>95.1%</i> | <i>10,152</i> | <i>2,808</i> | <i>261.6%</i> | <i>12,535</i> | <i>2,875</i> | <i>335.9%</i> |
| ASEAN | 799 | 519 | 53.7% | 6,998 | 2,355 | 197.2% | 8,880 | 2,419 | 267.1% |
| Non-ASEAN | 420 | 105 | 300.0% | 3,154 | 453 | 597.0% | 3,655 | 456 | 701.0% |
| <i>Domestic</i> | <i>814</i> | <i>623</i> | <i>30.7%</i> | <i>7,482</i> | <i>4,959</i> | <i>50.9%</i> | <i>9,400</i> | <i>6,219</i> | <i>51.2%</i> |

Aircraft movements snapshot, September 2023

| Total | 2023 September | 2022 | % YOY | 2023 Year- to-date | 2022 | %YOY | 2023 LTM | 2022 | 2023 %YOY |
|--------------------------|---------------------------------|---------------|--------------|-------------------------------------|----------------|--------------|---------------------------|----------------|----------------------------|
| KLIA | 27,690 | 19,215 | 44.1% | 235,466 | 133,405 | 76.5% | 300,363 | 164,426 | 82.7% |
| MASB Airports | 30,410 | 30,649 | -0.8% | 278,761 | 257,659 | 8.2% | 372,273 | 326,074 | 14.2% |
| Total | 58,100 | 49,864 | 16.5% | 514,227 | 391,064 | 31.5% | 672,636 | 490,500 | 37.1% |
| Istanbul SGIA | 19,462 | 17,107 | 13.8% | 166,201 | 145,211 | 14.5% | 216,378 | 196,296 | 10.2% |
| Total MAHB System | 77,562 | 66,971 | 15.8% | 680,428 | 536,275 | 26.9% | 889,014 | 686,796 | 29.4% |

| International | 2023 September | 2022 | % YOY | 2023 Year- to-date | 2022 | %YOY | 2023 LTM | 2022 | 2023 %YOY |
|--------------------------|---------------------------------|---------------|--------------|-------------------------------------|----------------|---------------|---------------------------|----------------|----------------------------|
| KLIA | 18,862 | 11,495 | 64.1% | 155,657 | 69,325 | 124.5% | 197,160 | 83,751 | 135.4% |
| MASB Airports | 4,980 | 3,471 | 43.5% | 42,332 | 20,713 | 104.4% | 53,877 | 24,512 | 119.8% |
| Total | 23,842 | 14,966 | 59.3% | 197,989 | 90,038 | 119.9% | 251,037 | 108,263 | 131.9% |
| Istanbul SGIA | 10,284 | 9,302 | 10.6% | 88,443 | 73,923 | 19.6% | 115,159 | 96,490 | 19.3% |
| Total MAHB System | 34,126 | 24,268 | 40.6% | 286,432 | 163,961 | 74.7% | 366,196 | 204,753 | 78.8% |

| Domestic | 2023 September | 2022 | % YOY | 2023 Year- to-date | 2022 | %YOY | 2023 LTM | 2022 | 2023 %YOY |
|--------------------------|---------------------------------|---------------|--------------|-------------------------------------|----------------|-------------|---------------------------|----------------|----------------------------|
| KLIA | 8,828 | 7,720 | 14.4% | 79,809 | 64,080 | 24.5% | 103,203 | 80,675 | 27.9% |
| MASB Airports | 25,430 | 27,178 | -6.4% | 236,429 | 236,946 | -0.2% | 318,396 | 301,562 | 5.6% |
| Total | 34,258 | 34,898 | -1.8% | 316,238 | 301,026 | 5.1% | 421,599 | 382,237 | 10.3% |
| Istanbul SGIA | 9,178 | 7,805 | 17.6% | 77,758 | 71,288 | 9.1% | 101,219 | 99,806 | 1.4% |
| Total MAHB System | 43,436 | 42,703 | 1.7% | 393,996 | 372,314 | 5.8% | 522,818 | 482,043 | 8.5% |

Overview of traffic

Quarterly passenger movements for the MAHB network of airports continued to grow steadily registering 32.6million in 3Q23 and reaching 88.3% of 3Q19 levels, a signal that traffic continues to progress steadily towards normalization corresponding to traffic trends pre-COVID. Both international and domestic passenger movements in 3Q23 registered recovery rates of 90.3% and 86.4% respectively, indicating a balanced recovery between domestic and international travel for both Malaysia and Türkiye operations. Despite the low month in September, total passenger movements registered 10.3million passengers, reaching the second highest traffic recovery for this year at 89.5% of September 2019 levels. International passengers for September 2023 at 5.0million was the highest traffic recovery for a month reaching 92.5% of September 2019 levels. Equally, the domestic sector in September 2023 registered 5.3million maintaining more than 86% of traffic recovery over the same month in 2019.

On the local front, airports in Malaysia registered 21.7million in 3Q23, reaching more than 80% traffic quarterly recovery for the first time over the same period in September 2019. Both the international and domestic sectors were encouraged with the resumption of airline routes, new airlines operation, summer season travel and a series of public and school holidays that fall in 3Q23. The average load factor for the domestic sector reached slightly more than 80% for the first time with 78.3% airlines seat capacity over 3Q19, indicating that demand was encouraging in 3Q23. The international sector average load factor was at 74.7%, an increase of 0.5 percentage points over 3Q19, though the airline's seat capacity reach is still 20% below 3Q19.

As for September 2023, despite the typhoon that affected some parts of China, Hong Kong, Macau, Philippines, Taiwan and Japan, the airports registered a total of 6.9million passenger movements, reaching 83.0% of September 2019 levels. The international sector registered 3.3million passengers, reaching 79.3%, the highest traffic recovery for monthly traffic over 2019 levels. The domestic sector registered 3.6million passenger movements, reaching 86.7% of 2019 levels. The introduction of new airlines and the new services at Kuala Lumpur International Airport (KUL), Penang (PEN), Kota Kinabalu (BKI) and Langkawi (LGK) have contributed to the growth in passenger numbers and connectivity. New airlines in 3Q23 were Salam Air to Muscat, Super Air Jet to Lombok, Pekanbaru and Surabaya, and Sichuan Airlines to Haikou. New services operated by existing airlines from KUL are Auckland, Jeddah and Okinawa by Batik Air Malaysia, Chengdu by AirAsia X, Air China and Batik Air Malaysia, Don Mueang by MYAirlines and Shanghai Pudong by China Eastern. New services from PEN were Kuala Namu by Batik Air Indonesia, Guilin by Batik Air Malaysia, Hong Kong by AirAsia, and Xiamen by Xiamen Airlines. New services from LGK are Chengdu by Batik Air Malaysia and from BKI is Beijing Daxing by AirAsia. As for Northeast Asia, Batik Air Malaysia resumed services to Hong Kong and Zhengzhou, Shanghai Airlines from Shanghai, and Loong Air from Xi'an. Other sectors are Adelaide and Chennai by Batik Air Malaysia and Raja Sansi by AirAsia X.

Istanbul SGIA September 2023 passenger movements were encouraging, continuing to sustain above the 3million mark at the tail end of summer travel season, an increase of 6.5% over September 2019. International and domestic passenger movements registered 1.8million and 1.7million passengers in September 2023, contributing to a mix of 52:48 international to domestic passengers. On a quarterly basis, 3Q23 reached 10.9million passenger movements with international and domestic sectors registered 5.6million and 5.3million passengers respectively. This represents 133.5% and 89.8% of 2019 levels for the international and domestic passenger movements respectively.